

BERNHARDT

WEALTH MANAGEMENT

A Registered Investment Advisory Firm

NEWS

For Immediate Release

Contact:

Karen Embry
Impact Communications
913-649-5009

karenembry@impactcommunications.org



Bernhardt Wealth Management Once Again Recognized As a Top Investment Advisor *DOL Rule Validates Firm's Commitment to Fiduciary Model*

McLean, VA (July 1, 2016) – Bernhardt Wealth Management, a Virginia-based financial advisory firm, is once again named to *Financial Advisor* magazine's [2016 Top RIA Rankings](#). Bernhardt Wealth Management has been included on *Financial Advisor*'s prestigious list every year since the publication first began compiling its rankings.

"We are pleased to be included, again, in this year's list and believe our reputation and growth is a testament to our commitment to client service," said President and CEO, Gordon J. Bernhardt. "Our team of highly experienced professionals is committed to helping clients preserve their wealth, mitigate taxes, protect and take care of their heirs and arrange for charitable giving to the causes most important to them."

Financial Advisor's RIA Survey & Ranking, a nationally recognized list of independent wealth management firms, is in its 10th year of publication. To be eligible for ranking, firms must be an independent RIA and file their own ADV statement with the SEC and provide financial planning and related services to individual clients.

An [accompanying article](#) noted that new Department of Labor regulations were seen as validation—the stamp of approval for a fiduciary approach they were already taking. "My unwavering belief is that all financial advisors should always avoid conflicts of interest and act in the best interest of their clients," said Bernhardt. "We have been fiduciaries since the day

Bernhardt Wealth Management opened. Legislation changes simply validate that we have always conducted business the right way, and will continue to do so.”

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About Bernhardt Wealth Management

Bernhardt Wealth Management was established in 1994 by Gordon J. Bernhardt, CPA, PFS, CFP[®], AIF[®]. The firm provides financial planning and wealth management services to affluent individuals, families and business-owners throughout the Washington, D.C. area. The Bernhardt team is focused on providing high-quality service and independent financial advice to help clients make informed decisions about their money. For more information, visit bernhardtwealth.com.

**source: Financial Advisor Magazine, July 2016*

Disclosure Statement: Past results are not indicative of future results. Bernhardt Wealth Management, Inc. (BWM) is a registered investment advisor with the Securities & Exchange Commission. BWM may only transact business or render personalized investment advice in those states and international jurisdictions where we are registered/filed notice or otherwise excluded or exempted from registration requirements. Any communications with prospective clients residing in states or international jurisdictions where BWM and its advisory affiliates are not registered or licensed shall be limited so as not to trigger registration or licensing requirements.

Media Contact for Gordon Bernhardt: