

BERNHARDT WEALTH MANAGEMENT

A Registered Investment Advisory Firm

NEWS

For Immediate Release

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Bernhardt Wealth Management Once Again Recognized As a Top Investment Advisor *Firm's Three Advisors Also Receive Five Star Award*

McLean, VA (August 3, 2015) – Bernhardt Wealth Management, a Virginia-based financial advisory firm, has once again been named to *Financial Advisor* magazine's [2015 Top RIA Rankings](#). Bernhardt Wealth Management has been included on *Financial Advisor's* prestigious list every year since the publication first starting compiling its ranking.

In addition, each of the firm's three wealth managers was also recognized as a Five Star Wealth Management Professional by *Modern Luxury Magazine*. The Five Star Wealth Manager process includes nominations by peers and firms, an objective selection process where award candidates are evaluated against 10 objective eligibility and evaluation criteria, regulatory history and consumer survey review and firm review.

“Our reputation for excellence is earned through the hard work of a highly experienced team that is focused on helping our clients address their five biggest concerns: preserving their wealth; mitigating taxes; taking care of their heirs; protecting themselves, their heirs and their assets; and charitable giving to the causes they care about most,” said President and CEO, Gordon J. Bernhardt.

Financial Advisor magazine's annual RIA ranking is based on the percentage of growth in assets under management (AUM) from the previous year. An [accompanying article](#) in *Financial*

Advisor magazine points out that referrals were the most prevalent growth catalyst cited by RIAs in the publication's annual survey, accounting for the majority of growth in AUM. "That includes referrals from both clients and centers of influence, but mainly from the former."

Bernhardt Wealth Management credits their growth and success to their ability to hire—and keep—a top-notch team of advisors and support staff, each of whom are committed to the highest standards of professional ethics and responsibility.

"We have spent the past 21 years refining an exception client experience along with independent, unbiased wealth management solutions, in order to exceed the expectations of our highly successful and valued clients" said Bernhardt. "I believe it has been the dedication to our clients' best interests and a genuine concern for their well-being that spurs people to recommend us to their family and friends."

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About Bernhardt Wealth Management

Bernhardt Wealth Management was established in 1994 by Gordon J. Bernhardt, CPA, PFS, CFP®, AIF®. The firm provides financial planning and wealth management services to affluent individuals, families and business-owners throughout the Washington, D.C. area. The Bernhardt team is focused on providing high-quality service and independent financial advice to help clients make informed decisions about their money. For more information, visit bernhardtwealth.com.

*source: *Financial Advisor Magazine*, July 2015

Disclosure Statement: Past results are not indicative of future results. Bernhardt Wealth Management, Inc. (BWM) is a registered investment advisor with the Securities & Exchange Commission. BWM may only transact business or render personalized investment advice in those states and international jurisdictions where we are registered/filed notice or otherwise excluded or exempted from registration requirements. Any communications with prospective clients residing in states or international jurisdictions where BWM and its advisory affiliates are not registered or licensed shall be limited so as not to trigger registration or licensing requirements.

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