## BERNHARDT WEALTH MANAGEMENT

A Registered Investment Advisory Firm

## **NEWS**

For Immediate Release

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## Gordon J. Bernhardt Named One of Washington D.C. Area's Top Financial Experts

McLean, VA (October 31, 2014) – In a special recognition appearing in the November 2014 issue of *Washingtonian* magazine, Gordon Bernhardt CPA, PFS, CFP®, AIF® is listed among the **2014 Top Fee-Only Financial Planners in the Washington D.C. area.** 

"This is quite an honor to be included among Washington's top financial experts," said Bernhardt, president and CEO of Bernhardt Wealth Management. "I consider it a testament to our team's commitment to delivering unbiased advice that helps some of the best executives, individuals and families in this community make smart decisions about their money and achieve their financial goals."

The <u>Washingtonian</u>'s Top Money Experts lists the best financial planners and advisers, investment advisers, estate attorneys, accountants and tax advisers as well as insurance advisers in the Washington, D.C. area. The list is determined through peer surveying and research done by the Washingtonian editorial staff. To compile the list, the magazine asks local financial professionals to name the personal finance experts they would recommend to family and friends, or trust with their own money.

According to the National Association of Personal Financial Advisors, a Fee-Only financial advisor

charges directly for his or her advice and ongoing management. No other financial reward is provided by

any institution—which means that the advisor does not receive commissions on the actions they take on the clients' behalf. Compensation is based on an hourly rate, a percent of assets managed, a flat fee, or a

retainer.

"All of the advisors at Bernhardt Wealth Management are fee-only financial fiduciaries, legally holding

us to a higher standard of acting in our clients' best interest," explained Bernhardt. "By eliminating

commissions, production bonuses, free travel or any other form of non-cash gift from outside

companies, we minimize conflicts of interest and stay focused on delivering recommendations that help

our clients "

"We are guided by one simple goal: to always put our client interests first and serve them well," said

Bernhardt. "The fiduciary process we employ has helped us earn and maintain the trust of our clients. We

are gratified in the knowledge that we are helping many people make better decisions about their money

and freeing their time to focus on what is most important in their life."

For more tips on personal finance, Gordon Bernhardt can be reached at (888) 356-4380 or at

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**About Bernhardt Wealth Management** 

Established in 1994, Bernhardt Wealth Management provides financial planning and wealth

management services to affluent individuals, families and business-owners throughout the Washington, D.C. area. The average Bernhardt client has \$1.2 million under management. Qualified investors are

individuals or families with \$1 million or more to invest. The Bernhardt team is focused on providing

high-quality service and independent financial advice to help clients make informed decisions

about their money. For more information, visit bernhardtwealth.com.

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