

BERNHARDT

WEALTH MANAGEMENT

A Registered Investment Advisory Firm

Solon Vlasto, CFP[®], CDF[™]

Solon Vlasto has over two decades of experience in the financial services industry and has designed and managed financial plans for families, executives and businesses. He advises clients on a wide range of integrated wealth management issues, including retirement planning, income tax planning, estate planning, divorce transitions and various other complex financial issues.

An interest in finance was ignited in high school when Solon's Junior Achievement group created a flashlight company and began to sell stock. After a brief flirtation with becoming a commercial pilot following college, he soon started his financial career at Chatfield Dean, a full service brokerage and then spent over 20 years in the financial services industry including stints at TD Ameritrade and a registered investment advisory firm.

At Bernhardt Wealth Management, Solon strives to build a personal relationship with each of his clients—getting to know their unique interests, goals and values while helping them through difficult decisions and giving them peace of mind and clarity

Solon is a CERTIFIED FINANCIAL PLANNER[™] professional, having earned an Executive Certificate in Financial Planning from Georgetown University. He also holds a Certified Divorce Financial Analyst[™] designation and received a Bachelor of Fine Arts degree from the University of Connecticut.

Committed to lending a helping hand wherever he can, Solon serves on the Board of Directors for the Financial Planning Association of the National Capital Area as co-chair of their Pro Bono Committee. He has long been involved with pro bono financial planning efforts and local volunteerism for many organizations.



Areas of Expertise

- Retirement and estate planning
- Portfolio management
- Divorce financial analysis
- College planning

Education/Certification

- CERTIFIED FINANCIAL PLANNER[™] professional
- Certified Divorce Financial Analyst[™]
- BFA, University of Connecticut

Affiliations/Memberships

- Financial Planning Association of the National Capital Area, Board Member
- National Association of Personal Financial Advisors
- Financial Planning Association
- Junior Achievement of Greater Washington
- Our Daily Bread, Inc.
- Habitat for Humanity International
- Smithsonian Institution