

BERNHARDT

WEALTH MANAGEMENT

A Registered Investment Advisory Firm

NEWS

For Immediate Release

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Bernhardt Wealth Management Tapped as a Top Registered Investment Advisory Firm in U.S.

McLean, VA (July 17, 2014) – Bernhardt Wealth Management, a Virginia-based financial advisory firm, has once again been named to *Financial Advisor* magazine’s [RIA Ranking of 2014](#). The 2014 rankings appeared in the July 2014 issue. This national survey ranks Registered Investment Advisors by total assets under management.

In response to the release of the annual list, Gordon J. Bernhardt, the company’s president and founder, took the opportunity to thank their clients. “All of us at Bernhardt Wealth Management are grateful for the privilege of working with some of the best executives, individuals and families in this community. It is a responsibility we do not take lightly.”

A team of people who practice the highest standards of professionalism and integrity and who always act in the client’s best interest is the driving force behind the firm’s growth and success, according to Bernhardt. “Our commitment to understanding each client’s unique situation, providing strategic insight and delivering superb service, has made us an industry leader.”

In an [accompanying article](#), *Financial Advisor* magazine notes out that registered investment advisory profession is continuing to flourish “as total asset growth jumped more than 20% last year among the 529 companies we measured. That’s up slightly from the nearly 19% growth during 2012, seemingly confirming that the RIA space is in a nice groove.”*

Financial Advisor magazine's annual RIA ranking is based on the percentage of growth in assets under management from the previous year. The complete 2014 Top RIAs list can be found at http://www.fa-mag.com/userfiles/2014_FA_Issues/July_2014/RIA2014_OnlineRanking1.pdf

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About Bernhardt Wealth Management

Bernhardt Wealth Management was established in 1994 by Gordon J. Bernhardt, CPA, PFS, CFP[®], AIF[®]. The firm provides financial planning and wealth management services to affluent individuals, families and business-owners throughout the Washington, D.C. area. The Bernhardt team is focused on providing high-quality service and independent financial advice to help clients make informed decisions about their money. For more information, visit bernhardtwealth.com.

*source: *Financial Advisor Magazine*, July 2014

Disclosure Statement: Past results are not indicative of future results. Bernhardt Wealth Management, Inc. (BWM) is a registered investment advisor with the Securities & Exchange Commission. BWM may only transact business or render personalized investment advice in those states and international jurisdictions where we are registered/filed notice or otherwise excluded or exempted from registration requirements. Any communications with prospective clients residing in states or international jurisdictions where BWM and its advisory affiliates are not registered or licensed shall be limited so as not to trigger registration or licensing requirements.

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