

# BERNHARDT

## WEALTH MANAGEMENT

A Registered Investment Advisory Firm

## NEWS

### For Immediate Release

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## Gordon Bernhardt Nominated by Peers for Super CPA in Financial Planning

McLean, VA (November 30, 2013) – [Bernhardt Wealth Management](http://www.bernhardtwealth.com) is pleased to announce that Gordon Bernhardt, CPA, PFS, CFP<sup>®</sup>, AIF<sup>®</sup>, has been recognized as a 2013 Virginia “Super CPA” in the personal financial planning category by *Virginia Business* magazine.

For 13 years, *Virginia Business* magazine has joined forces with the 10,000-member Virginia Society of Certified Public Accountants (VSCPA) to honor the top CPAs in Virginia with the “Super CPA” awards. This public awareness program recognizes extraordinary CPAs for their important contributions to the profession and the Commonwealth. The “Super CPA” winners, selected in 12 categories, are nominated by their VSCPA peers and are profiled in the November issue of *Virginia Business*.

“The Bernhardt Wealth Management team and I enjoy helping individuals, families and small businesses in every area of their financial lives and we believe we are positioned well to assist our clients with independent advice on investment, tax, protection, estate, retirement and charitable planning,” said Bernhardt.

Bernhardt’s professional certifications include the CPA/Personal Financial Specialist (PFS) credential which distinguishes him as a subject-matter expert who has demonstrated financial planning knowledge through experience, education and testing. As a CERTIFIED FINANCIAL PLANNER (CFP<sup>®</sup>) professional, Bernhardt has a demonstrated level of financial planning

technical knowledge and experience, and holds to a client-centered code of ethics. His Accredited Investment Fiduciary® (AIF®) designation represents his demonstrated knowledge of and commitment to applying fiduciary practices to help clients achieve their investment goals.

**TWO CHOICES FOR AN ADDITIONAL QUOTE:**

1. “I enjoy helping individuals and small businesses in every area of their financial lives, and I believe the combination of tax planning and wealth management proficiency serves our clients best,” said Bernhardt.
2. “All areas of personal financial planning—including estate, retirement, investments and insurance—have tax implications, for which we are well positioned to advise our clients.”

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**About Bernhardt Wealth Management**

Bernhardt Wealth Management was established in 1994 by Gordon J. Bernhardt, CPA, PFS, CFP®, AIF®. The firm provides financial planning and wealth management services to affluent individuals, families and business-owners throughout the Washington, DC area. The Bernhardt team is focused on providing high-quality service and independent financial advice to help clients make informed decisions about their money. To learn more, visit [bernhardtwealth.com](http://bernhardtwealth.com).