

BERNHARDT

WEALTH MANAGEMENT

A Registered Investment Advisory Firm



Solon Vlasto, CFP[®], CDFATM

NEWS

For Immediate Release

Bernhardt Wealth Management Announces the Hiring of Solon Vlasto

New senior advisor's people-first philosophy reinforces the firm's dedication to personalized service

McLean, VA (August 28, 2014) – Bernhardt Wealth Management has hired experienced independent advisor Solon Vlasto, CFP[®], CDFATM as Senior Financial Advisor. Vlasto will be working with high net worth individuals and business executives in all aspects of wealth management, including investment management, retirement planning, tax planning, college saving, estate planning and other complex financial issues.

“We are pleased to welcome Solon Vlasto to our firm,” said president and founder Gordon J. Bernhardt CPA, PFS, CFP[®], AIF[®]. “He brings over two decades of experience and a proven record of putting his clients’ best interests in the forefront. The addition of Solon reinforces our ongoing commitment to maintaining the very best investment advisory team and providing our clients with superior service and customized investment solutions,” Bernhardt continued. “I’m proud to be part of a team that maintains the highest standards of professional ethics and responsibility,” said Vlasto. “Joining Bernhardt Wealth Management is an opportunity to retain my unwavering focus on providing unbiased and prudent advice while helping my clients make better informed decisions about their money.”

According to Vlasto, too many smart people underestimate the time and expertise necessary to successfully go it alone when it comes to investing and financial planning. “Too often I have seen the go-it-alone approach lead to poor results.”

“The fact is, the world of finance has become progressively more complex, which is why I strive to do the heavy-lifting when it comes to my client’s financial concerns and complications so that they are free to focus on their life interests.”

Vlasto comes to Bernhardt Wealth Management, recently named to *Financial Advisor* magazine’s [RIA Ranking of 2014](#), from Pinnacle Advisory Group, and prior to there, spent 20 years at TD Ameritrade where he served as a branch manager. A CERTIFIED FINANCIAL PLANNER™ professional, he earned an Executive Certificate in Financial Planning from Georgetown University, holds a Certified Divorce Financial Analyst™ designation and received a Bachelor of Fine Arts degree from the University of Connecticut. He serves as co-chair of the Pro Bono Committee for the Financial Planning Association of the National Capital Area and is an active volunteer for many worthwhile organizations in the Washington D.C. area.

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About Bernhardt Wealth Management

Bernhardt Wealth Management was established in 1994 by Gordon J. Bernhardt, CPA, PFS, CFP®, AIF®. The firm provides financial planning and wealth management services to affluent individuals, families and business-owners throughout the Washington, D.C. area. The Bernhardt team is focused on providing high-quality service and independent financial advice to help clients make informed decisions about their money. For more information, visit bernhardtwealth.com.

Disclosure Statement: Past results are not indicative of future results. Bernhardt Wealth Management, Inc. (BWM) is a registered investment advisor with the Securities & Exchange Commission. BWM may only transact business or render personalized investment advice in those states and international jurisdictions where we are registered/filed notice or otherwise excluded or exempted from registration requirements. Any communications with prospective clients residing in states or international jurisdictions where BWM and its advisory affiliates are not registered or licensed shall be limited so as not to trigger registration or licensing requirements.

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